

# Medallia

## Four Steps to Secure Executive Investment in Your Contact Center Program

Get Buy-In and Develop a Plan for Growth

October 24, 2023



# AGENDA

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**1** The Current Contact Center Landscape

**2** Overcoming Cost Pressure

**3** Building Your Business Case

**4** Objection Handling

# MEDALLIA TEAM

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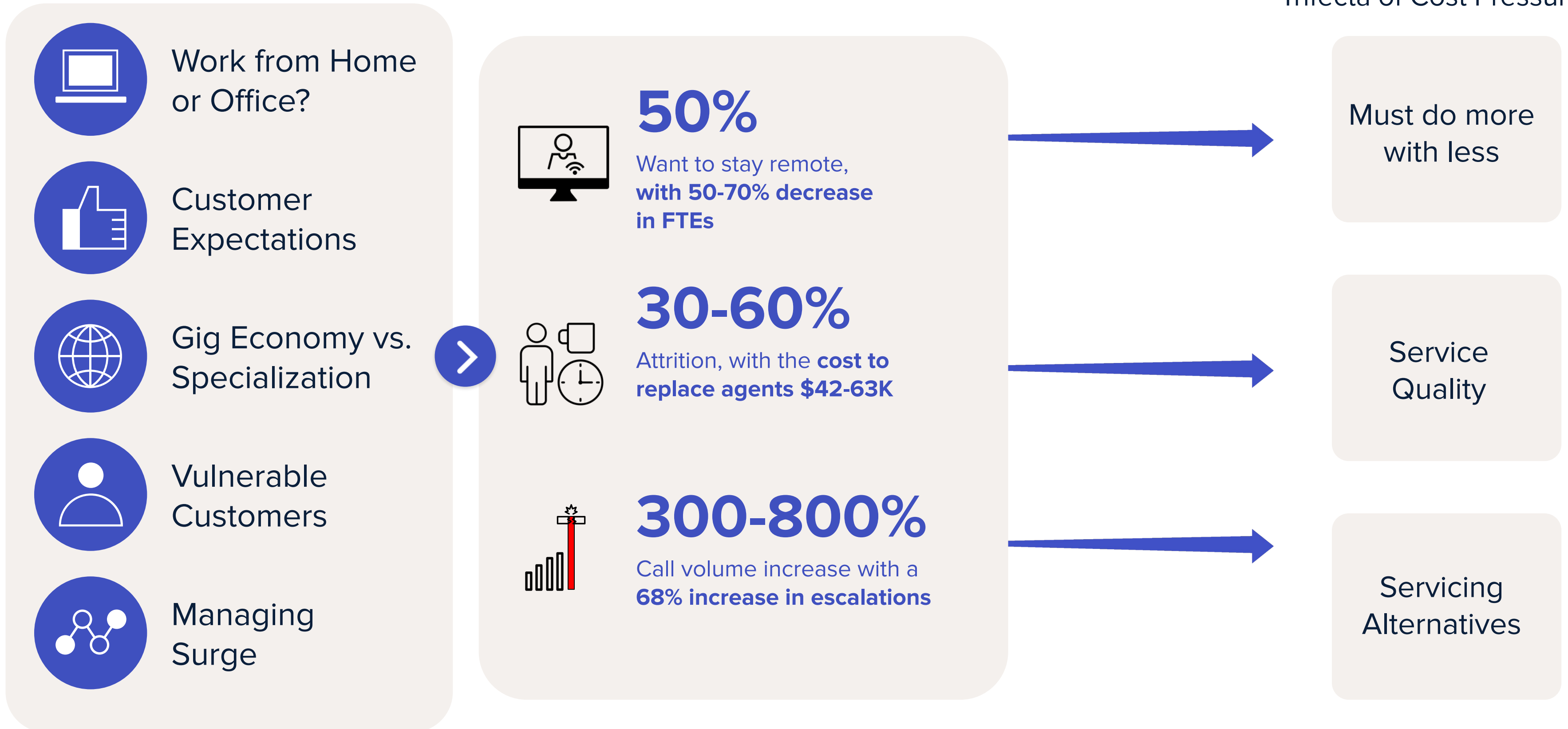
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Principal CX Advisor  
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# The Current Contact Center Landscape

Trifecta of Cost Pressures



# Levers to Pull to Overcome Cost Pressure



## Omnichannel Impact

Improve omnichannel journeys to drive customer satisfaction at lower cost to serve



## Operational Efficiency

Optimize resource efficiency and impact



## Service Quality

Increase customer service experience while reducing cost to serve



## Employee Experience

Happier employees drive better CX and reduce cost pressures



## Revenue Generation

Refocus contact center operations from a cost center to a growth driver

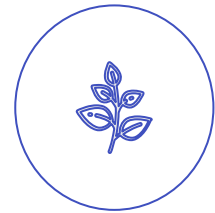


# Planting the Seeds for Change

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# Growing Your Idea



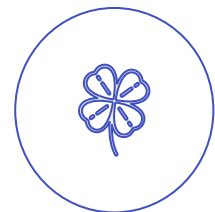
Define the problem or opportunity



Ensure alignment with strategic priorities



Gather supporting data & evidence



Tell your story



# Foundational Metrics for Building Your Business Case



## Omnichannel Impact

- Increase self service utilization
- Prevent next call
- Improve containment rate
- Reduce digital abandonment
- Change in call type mix



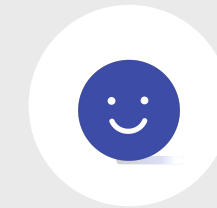
## Operational Efficiency

- Reduce cycle time
- QA efficiency
- Shorten ramp-up
- Automate insights creation, analysis and reporting
- Increase quality of insights



## Service Quality

- Prevent the Next Call
- Increase First Contact Resolution (FCR)
- Reduce Average Handle Time (AHT)
- Deflect calls to self service
- Increase customer satisfaction with agent
- Reduce hold time



## Employee Experience

- Increase employee satisfaction
- Increase referrals
- Longer tenure, reduced attrition
- Decrease training costs



## Revenue Generation

- Improved NPS
- Deeper customer relationships through cross-sell
- Reduce churn potential
- Improve targeted marketing efforts

Think Outside the Silo: Contact Center metrics serve as your KPIs for tracking opportunities for any future business case

# Overcoming common objections and hurdles to getting a 'yes!'

**“Not a priority”**

**“I don't see the value”**

**“It's a good idea, but we are already spread thin”**



**“No funding available”**

**“Customer service is just the price of doing business”**

**“Too much change already”**



# Next Steps

## Implement Your Learnings

Cultivate these new strategies to get a yes. Start with the four steps.

1. Define the problem or opportunity.
2. Ensure alignment with strategic priorities.
3. Gather supporting data and evidence.
4. Tell your story.



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# Thank You

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